

Registered office:

Annapurna Swadisht Limited

Chatterjee International Building, 13th Floor, Unit No. A01, and

AO2, 33A, Jawaharlal Nehru Road, Kolkata – 700071

Call: 033-4603 2805 || Email: info@annapurnasnacks.in

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Date: 28th August, 2024

To,
The Manager,
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex, Bandra,
Mumbai – 400051

Security ID: ANNAPURNA

Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value Rs. 10 each (the “Equity Shares”) by Annapurna Swadisht Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) (the “Issue”).

Dear Sir/ Madam,

1. We wish to inform you that subsequent to the approval accorded by the Board of Directors of the Company (the “Board”), at its meeting held on July 27th,2024, and the special resolution passed in the EGM by the shareholders of the Company on August 26th, 2024. Board of Directors at its meeting held today i.e. 28th August, 2024, inter alia, passed resolutions for the following:
 - Approved and adopted the preliminary placement document dated 28th August, 2024 and the application form dated 28th August, 2024 in connection with the Issue (“Preliminary Placement Document”);
 - Authorised the opening of the Issue today, August 28, 2024; and
 - Approved the floor price of Rs. 434.96/- for the Issue under the SEBI ICDR Regulations.
2. In relation to the Issue, we have filed the Preliminary Placement Document with your office on August 28, 2024.
3. We further wish to inform you that the ‘Relevant Date’ for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations, is 28th August, 2024 and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is Rs. 434.96/- per Equity Share. Pursuant to the SEBI ICDR Regulations, the Company may offer a discount of not more than 5% on the floor price so calculated for the Issue.

The meeting of the Committee commenced at 8:15 pm and concluded at 8:45 pm.

Further, in terms of Regulation 29 of SEBI LODR Regulations 2015, as amended, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on September 02, 2024 inter-alia to consider and decide the issue price, including any discount thereto permitted under SEBI ICDR for the Equity Shares to be allotted to Qualified Institutional Buyers, pursuant to the issue.

Asansol unit:

Girmint road Majiara, Plot J.L 43, Asansol,
Paschim Bardhaman, West Bengal 713 301

CIN: L15133WB2022PLC251553 | GST: 19AAWCA5249E1Z8

Siliguri Unit:

P.S Bhaktinagar, Mouza Dabgram, Plot No. RS 471/894, J.L No 2,
Sahudangi Hat, Binnaguri, Jalpaiguri, West Bengal, 735135

North Shantinagar, Plot No. RS 471/894, Jalpaiguri,
West Bengal 735135

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Pursuant to Regulation 9 of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 read with Company's code of conduct for prevention of insider trading in its securities, the trading window for dealing in the securities shall remain closed for all Designated Persons viz., Directors, Key Managerial Personnel, Designated Employees etc., of the Company and their immediate relatives and for other connected persons from August 28, 2024 till September 04, 2024 for the purpose of considering further issue of shares through QIP.

Please take the above intimation on record and arrange to bring it to the notice of all concerned.

Thanking You,

Yours faithfully,

For Annapurna Swadisht Limited

Shreeram Bagla
Managing Director
DIN- 01895499

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